

Bryce Geters

Financial Analyst

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(123) 456-7890

San Francisco, CA

WORK EXPERIENCE

Invesco - Junior Financial Analyst

May 2020 - current

San Francisco, CA

- Completed in-depth small business valuations, monitor and analyze financial data trends, and prepare new financial models.
- Maintained expertise in past and current market trends.
- Compiled financial data to summarize and analyze via presentations and Excel models, which led to a 22% improvement in client reporting.
- Collaborated on the due diligence for a \$36M joint venture by identifying key risk factors and supporting forecasting investment viability findings.

William Blair - Financial Analyst Intern

January 2020 - May 2020

San Francisco, CA

- Supported the financial due diligence of a \$52M acquisition, including organization and report analysis.
- Created a project charter for printing cost projections that led to the decrease of overhead by 19%.
- Reviewed financial statements, complete cost and revenue analysis, and other basic finance reporting ,including P&L, gross margin, and profitability.
- Assisted with dashboard creation for the executive team for making decisions on spending trends.

GroupOne Trading - Financial Analyst Intern

August 2019 - December 2019

San Francisco, CA

- Provided accounting support to 50+ clients with detailed accuracy and quality customer service.
- Evaluated KPI reports to support strategic forecasting for 12 internal teams and clients.
- Developed an automated process using Excel for the internal team KPI reporting that increased accuracy by 17% and provided the data 2 days sooner to team leads.
- Reviewed financial statements, and provided feedback to clients specifically around cost and revenue analysis.

EDUCATION

University of Southern California - Bachelor of Science, Finance

August 2016 - May 2020

Los Angeles, CA

SKILLS

Time Management; M&A; Financial Modeling; Microsoft Excel; Budget Management; Problem-solving