

BRYCE GETERS

Financial Analyst

✉ bryce.geters@email.com

☎ (123) 456-7890

📍 San Francisco, CA

EDUCATION

Bachelor of Science
Finance

University of Southern
California

📅 August 2016 - May 2020

📍 Los Angeles, CA

SKILLS

- Time Management
- M&A
- Financial Modeling
- Microsoft Excel
- Budget Management
- Problem-solving

CAREER OBJECTIVE

Junior financial analyst with 2+ years of progressive experience working with internal teams and clients. Leveraging creative problem-solving and keen attention to detail to complete project-based work on time and accurately, resulting in a decrease in overhead, increase in reporting accuracy, and faster decision-making. Seeking a financial analyst role with a growth-mindset company like Zendesk.

WORK EXPERIENCE

Junior Financial Analyst

Invesco

📅 May 2020 - current 📍 San Francisco, CA

- Completed in-depth small business valuations, monitor and analyze financial data trends, and prepare new financial models.
- Maintained expertise in past and current market trends.
- Compiled financial data to summarize and analyze via presentations and Excel models, which led to a **22% improvement in client reporting**.
- Collaborated on the due diligence for a \$36M joint venture by identifying key risk factors and supporting forecasting investment viability findings.

Financial Analyst Intern

William Blair

📅 January 2020 - May 2020 📍 San Francisco, CA

- Supported the financial due diligence of a \$52M acquisition, including organization and report analysis.
- Created a project charter for printing cost projections that led to the **decrease of overhead by 19%**.
- Reviewed financial statements, complete cost and revenue analysis, and other basic finance reporting, including P&L, gross margin, and profitability.
- Assisted with dashboard creation for the executive team for making decisions on spending trends.

Financial Analyst Intern

GroupOne Trading

📅 August 2019 - December 2019 📍 San Francisco, CA

- Provided accounting support to 50+ clients with detailed accuracy and quality customer service.
- Evaluated KPI reports to support strategic forecasting for 12 internal teams and clients.
- Developed an automated process using Excel for the internal team KPI reporting that increased accuracy by 17% and provided the data 2 days sooner to team leads.
- Reviewed financial statements, and provided feedback to clients specifically around cost and revenue analysis.