

LAURA THOMPSON

Finance Business Analyst

✉ lthompson@email.com

☎ (123) 456-7890

📍 Chicago, IL

🌐 [LinkedIn](#)

EDUCATION

Bachelor of Science
Business Administration
University of Chicago

📅 2014 - 2017

📍 Chicago, IL

SKILLS

Microsoft Excel; Bloomberg Terminal; Oracle Financials; QuickBooks; R; Adaptive Insights; Morningstar Direct; RiskWatch

CERTIFICATIONS

- Certified Business Analysis Professional (CBAP)

WORK EXPERIENCE

Northern Trust

Finance Business Analyst

📅 2020 - current 📍 Chicago, IL

- Identified financial trends and patterns, resulting in a 14% improvement in forecasting accuracy.
- Utilized Microsoft Excel to create complex financial models, reducing reporting time by 7 hours.
- Provided critical insights from Bloomberg that led to a **33% increase in investment portfolio performance**.
- Managed financial data reporting processes in Oracle Financials, ensuring compliance with regulatory requirements.

Exelon Corporation

Junior Financial Analyst

📅 2018 - 2020

- Used R programming to perform statistical analysis on financial datasets, improving forecasting accuracy by 11%.
- Implemented Adaptive Insights for budgeting and forecasting, **reducing errors by 21%**.
- Generated monthly financial reports using QuickBooks, ensuring 98% accurate reporting.
- Audited and corrected discrepancies in financial data, improving data integrity by 12%.

Boeing

Financial Analyst Intern

📅 2017 - 2018 📍 Chicago, IL

- Evaluated investment opportunities using Morningstar Direct, resulting in a \$11.2K increase in portfolio quarterly returns.
- Assisted in developing risk assessment reports utilizing RiskWatch, leading to a **15% reduction in overall portfolio risk**.
- Collaborated with the investment team to perform industry research prospective investments, contributing to the identification of a 14% undervalued stocks that outperformed the market.
- Prepared monthly performance reports for clients, ensuring accuracy and timeliness, and achieving a 99.4% client satisfaction rate.