

Anika Rodlander

Entry-Level Investment Banking Analyst

anika@email.com

(123) 456-7890

Pittsburgh, PA

[LinkedIn.com](#)

Industrious individual offering 2 years of internship experience. Eager to work with TD Ameritrade, where my attention to detail and research skills will contribute to an environment of growth.

WORK EXPERIENCE

Credit Suisse - Investment Banking Internship

2022 - 2023

Pittsburgh, PA

- Generated networking datasets of **7K+ potential clients**
- Collaborated on portfolio management for 6+ clients with over **\$13M+ in assets**, providing detailed research frameworks
- Crafted Python script for solving 64+ types of issues related to risk management, pricing, and trade
- Generated 3 weekly financial reports, utilizing software to communicate information with the firm
- Stayed up-to-date with 3+ newspapers, including the *Wall Street Journal*, *American Banker*, and the *Financial Times*
- Conducted company research, assisting with valuation models

Societe Generale - Financial Analyst Internship

2021 - 2022

Pittsburgh, PA

- Generated weekly reports for CFO, receiving commendation from 6+ members of management for knowledge demonstrated
- Collaborated with 12+ managing directors and analysts to provide financial models for potential portfolios
- Awarded Employee of the Month in August 2020 for initiating COVID-19 safety protocols that resulted in 0 instances of illness
- Created reports on past, present, and future projections, identifying areas of improvement to **increase revenue by \$210K**
- Averaged a rate of return on investment of 17%, above average industry performance

EDUCATION

University of Pennsylvania - Bachelor of Business Administration, Finance

2019 - 2023

Philadelphia, PA

SKILLS

Excel; Financial Models; Bloomberg; FactSet; Comparable Company Analysis (CCA); Networking