# **JOHN JOHNSON**

## **Chartered Financial Analyst**

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**J** (123) 456-7890

in LinkedIn

#### Chicago, IL

## **WORK EXPERIENCE**

#### Chartered Financial Analyst

#### **Northern Trust Corporation**

- 🚞 2017 current
- Chicago, IL
- Performed due diligence on investment opportunities, resulting in the identification of high-potential investments that generated \$6M+ in profits for clients.
- Assessed risk using advanced financial modeling techniques to reduce overall portfolio volatility by 22%.
- Managed relationships with high net-worth clients, maintaining a retention rate of 92%.
- Monitored portfolios with assets totaling \$52M, delivering consistent performance in alignment with client goals.

#### Financial Analyst Assistant

#### JPMorgan Chase & Co.

- **==** 2014 2017
- O Chicago, IL
- Gathered market data in Capital IQ to support investments that increased portfolio returns by 32%.
- Employed Minitab to analyze financial data that identified cost-saving opportunities that led to a 14% reduction in operational expenses.
- Leveraged AxiomSL regulatory reporting platform to ensure regulatory compliance with a 99% accuracy rate.
- Maintained financial dashboards with Domo, increasing overall reporting efficiency by 27%.

## Financial Analyst Intern

#### **Boeing**

- **===** 2013 2014
- O Chicago, IL
- Analyzed financial data in Python, contributing to a 22% reduction in operational expenses.
- Collaborated with cross-functional teams to analyze pricing strategies, increasing product margins by 16%.
- Assisted in the implementation of Sage 50 accounting software to streamline financial processes and reduce reporting errors by 24%.
- Conducted financial research with Oxford Economics to assess Boeing's performance and provide critical insights.

#### **EDUCATION**

Bachelor of Business Administration Concentration in Finance University of Chicago

- Chicago, IL

## **SKILLS**

- Python Libraries
- Capital IQ
- Minitab
- Sage 50
- FactSet
- AxiomSL
- Oxford Economics
- Domo